

**Crystal Insurance Company Limited**  
**(As per Prospectus)**

Nature of Business	CICL is licensed under Insurance Act, 1938 to run all types of general insurance business other than life insurance business. Like most of the general insurance companies in the industry, CICL underwrites risks in fire, marine, motor and miscellaneous business areas.	
Major Services	<ul style="list-style-type: none"> <li>• Fire Insurance</li> <li>• Marine Cargo Insurance</li> <li>• Motor Insurance</li> <li>• Miscellaneous Insurance</li> <li>• Liability Insurance</li> <li>• Engineering Insurance etc.</li> </ul>	
Security Trading Code	CRYSTALINS	
BSEC's Consent for IPO	October 08, 2020	
Issue Date of Prospectus	October 12, 2020	
Subscription Open	November 10, 2020	
Subscription Close (Cut-off Date)	November 16, 2020	
<b>Minimum Investment for EI's</b>	<b>Tk. 10,000,000 (Market price)</b>	
<b>Cut-off date for Minimum Investment (at the close price of)</b>	<b>November 02, 2020</b>	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 240,000,000	
IPO size in shares	16,000,000	
IPO size in BDT at face value	BDT 160,000,000	
IPO size in BDT at offer price	BDT 160,000,000	
Post IPO Paid-up Capital	BDT 400,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 45.69 or EUR 50.52	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (BDT)</b>
	Investment in FDR & Treasury Bond	80,000,000
	Investment in Capital Market	69,271,500
	IPO Expenses	10,728,500
	<b>Total</b>	<b>160,000,000</b>
NAV per share	BDT 24.42 as on December 31, 2019	
Earnings per Share (Basic)	BDT 2.92 for the year ended on December 31, 2019	
Issue Manager	Sonar Bangla Capital Management Limited	
Auditor	Mahfel Huq & Co.	
Website	www.ciclbd.com	